

Instructions for Donating Stock to Gateways

Gateways: Access to Jewish Education has an account with Fidelity Investments into which donors may make a gift of stock or mutual funds.

Gateways' account number is **Z44-810959**.

Fidelity's Depository Trust Company (DTC) number is **0226**.

If you hold stock or mutual funds in a Fidelity brokerage account, follow these instructions:

Send a letter to Fidelity (at the address below) indicating that you, the donor, would like to make a donation from your Fidelity account to that of Gateways: Access to Jewish Education (account #Z44-810959). Please include the following information:

- Your Fidelity account number;
- The specifics of your gift (which stock/fund, number of shares);
- The names of all registered owners;
- The owners' current address and daytime phone;
- Whether your names should appear or the gift should be anonymous.

Fidelity requires that you obtain a **signature guaranty** on the letter.

For further assistance, contact Fidelity at 800-544-6666 (customer service for Fidelity customers).

If you hold stock or mutual funds at another financial institution (not Fidelity):

Contact the financial institution for its specific instructions.

If the other financial institution requires additional information about Fidelity, please contact Fidelity at 800-343-3548 (customer service for non-Fidelity customers).

If you hold actual stock certificates:

Send a letter to Fidelity (at the address below) indicating that you would like to make a donation of stock to Gateways: Access to Jewish Education (account #Z44-810959) and that you hold the certificates. Please include the following information:

- The names of all registered owners;
- The owners' current address and daytime phone;
- Whether your names should appear or the gift should be anonymous.

Also send the stock certificates to Fidelity, following the instructions on the back of the certificates to endorse them. (Note: Some advisors recommend sending unendorsed certificates in one mailing and a separate document with endorsement instructions in another mailing. We recommend checking with your own advisor for guidance.)

For further assistance from Fidelity, call 800-343-3548 (customer service for non-Fidelity customers).

Fidelity's address:

Fidelity Investments
P.O. Box 770001
Cincinnati, OH 45277-0003

For overnight/express mail:

Fidelity Investments
100 Crosby Parkway
Covington, KY 41015

Thank you for thinking of Gateways as a recipient of your generous gift.